

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter 12

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Rockin B Farms</u>	
2. All other names debtor used in the last 8 years	<p>Include any assumed names, trade names and <i>doing business as</i> names</p>	
3. Debtor's federal Employer Identification Number (EIN)	<u>85-0826391</u>	
4. Debtor's address	<p>Principal place of business <u>2517 FM 1822</u> <u>Edna, TX 77957</u> Number, Street, City, State & ZIP Code </p>	<p>Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code </p>
	<p><u>Jackson</u> County</p>	<p>Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code </p>
5. Debtor's website (URL)		
6. Type of debtor	<input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input checked="" type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor

Rockin B Farms

Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.1119**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

Chapter 7
 Chapter 9
 Chapter 11. **Check all that apply:**

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

■ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

■ No.**□ Yes.**

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor	Rockin B Farms Name _____			Case number (<i>if known</i>) _____												
<p>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes.</p>																
<p>List all cases. If more than 1, attach a separate list</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 15%;">Debtor</td> <td>Jacob & Brooke Belicek</td> <td>Relationship _____</td> <td>General Partners of Debtor _____</td> </tr> <tr> <td>District</td> <td>Southern District of Texas</td> <td>When _____</td> <td>Case number, if known _____</td> </tr> </table>					Debtor	Jacob & Brooke Belicek	Relationship _____	General Partners of Debtor _____	District	Southern District of Texas	When _____	Case number, if known _____				
Debtor	Jacob & Brooke Belicek	Relationship _____	General Partners of Debtor _____													
District	Southern District of Texas	When _____	Case number, if known _____													
<p>11. Why is the case filed in this district? <i>(Check all that apply.)</i></p> <p><input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.</p> <p><input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.</p>																
<p>12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.</p> <p>Why does the property need immediate attention? (Check all that apply.)</p> <p><input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____</p> <p><input type="checkbox"/> It needs to be physically secured or protected from the weather.</p> <p><input checked="" type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).</p> <p><input type="checkbox"/> Other _____</p>																
<p>Where is the property? 2517 FM 1822 Edna, TX, 77957-0000 Number, Street, City, State & ZIP Code</p> <p>Is the property insured?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____</p>																
Statistical and administrative information																
<p>13. Debtor's estimation of available funds <i>(Check one.)</i></p> <p><input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> After any administrative expenses are paid, no funds will be available to unsecured creditors.</p>																
<p>14. Estimated number of creditors</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 25%;"><input checked="" type="checkbox"/> 1-49</td> <td style="width: 25%;"><input type="checkbox"/> 1,000-5,000</td> <td style="width: 25%;"><input type="checkbox"/> 25,001-50,000</td> </tr> <tr> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 5001-10,000</td> <td><input type="checkbox"/> 50,001-100,000</td> </tr> <tr> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> More than 100,000</td> </tr> <tr> <td><input type="checkbox"/> 200-999</td> <td></td> <td></td> </tr> </table>					<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000	<input type="checkbox"/> 200-999		
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<input type="checkbox"/> 200-999																
<p>15. Estimated Assets</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 25%;"><input type="checkbox"/> \$0 - \$50,000</td> <td style="width: 25%;"><input type="checkbox"/> \$1,000,001 - \$10 million</td> <td style="width: 25%;"><input type="checkbox"/> \$500,000,001 - \$1 billion</td> </tr> <tr> <td><input type="checkbox"/> \$50,001 - \$100,000</td> <td><input type="checkbox"/> \$10,000,001 - \$50 million</td> <td><input type="checkbox"/> \$1,000,000,001 - \$10 billion</td> </tr> <tr> <td><input type="checkbox"/> \$100,001 - \$500,000</td> <td><input type="checkbox"/> \$50,000,001 - \$100 million</td> <td><input type="checkbox"/> \$10,000,000,001 - \$50 billion</td> </tr> </table>					<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion			
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Debtor	Rockin B Farms	Case number (<i>if known</i>)				
Name <input checked="" type="checkbox"/> \$500,001 - \$1 million <input type="checkbox"/> \$100,000,001 - \$500 million <input type="checkbox"/> More than \$50 billion						
16. Estimated liabilities <table border="0"> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million </td> <td style="vertical-align: top;"> <input checked="" type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million </td> <td style="vertical-align: top;"> <input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion </td> </tr> </table>				<input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion
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Debtor

Rockin B Farms

Name

Case number (*if known*) _____**Request for Relief, Declaration, and Signatures**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

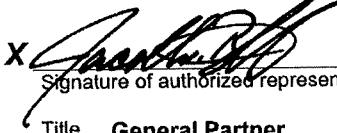
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2023

MM / DD / YYYY

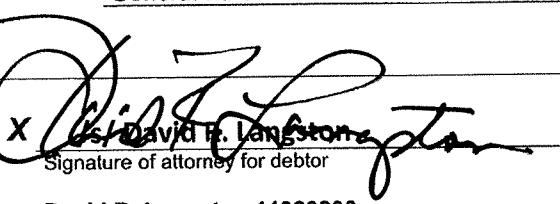


Jacob Belicek

Jacob Belicek

Printed name

Title General Partner

18. Signature of attorney


David R. Langston

Signature of attorney for debtor

Date April 28, 2023

MM / DD / YYYY

David R. Langston 11923800

Printed name

Mullin Hoard & Brown, L.L.P.

Firm name

P.O. Box 2585

Lubbock, TX 79408

Number, Street, City, State & ZIP Code

Contact phone 806-765-7491

Email address drl@mhba.com

11923800 TX

Bar number and State

Fill in this information to identify the case:

Debtor name Rockin B Farms

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

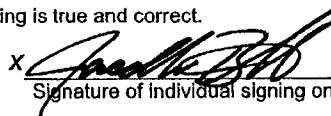
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2023



Signature of individual signing on behalf of debtor

Jacob Belicek

Printed name

General Partner

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Rockin B Farms**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 746,928.26
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 746,928.26

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ **1,187,416.41**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 279,473.22

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **1,466,889.63**

Fill in this information to identify the case:Debtor name **Rockin B Farms**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of
debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. <u>New First National</u>	<u>Business Checking</u>	<u>8993</u>	<u>\$99.60</u>
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3.2. <u>Prosperity Bank</u>	<u>Checking</u>	<u>1243</u>	<u>\$51.55</u>
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3.3. <u>Prosperity Bank</u>	<u>Checking</u>	<u>5407</u>	<u>\$12.11</u>
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4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$163.26**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

Debtor Rockin B Farms _____ Case number (*If known*) _____
 Name _____

No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>3,040.00</u>	-	<u>0.00</u> =	<u>\$3,040.00</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>1,650.00</u>	-	<u>0.00</u> =	<u>\$1,650.00</u>
	face amount		doubtful or uncollectible accounts	

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$4,690.00</u>

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops-either planted or harvested <u>2023 Milo (1735 acres)</u>	Unknown	APH @ acre x ins	Unknown
	<u>1000 bales of Hay</u>	Unknown		<u>\$55,000.00</u>
29.	Farm animals Examples: Livestock, poultry, farm-raised fish			
30.	Farm machinery and equipment (Other than titled motor vehicles) Farm Machinery & Equipment See Attached Ex. B30	Unknown	Appraisal	<u>\$615,300.00</u>
31.	Farm and fishing supplies, chemicals, and feed			
32.	Other farming and fishing-related property not already listed in Part 6 FSA Farm Program Contracts	Unknown		Unknown

Debtor Rockin B Farms
Name _____

Case number (*If known*) _____

33. **Total of Part 6.** _____ \$670,300.00

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value _____

Valuation method _____

Current Value _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

No

Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

No

Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.

Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 2 desks, filing cabinets and chairs	\$0.00	N/A	\$275.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software
2 computers, tv, printers, fax machine**

Unknown N/A

\$500.00

42. **Collectibles Examples:** Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** _____ \$775.00

Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No

Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No

Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

Debtor Rockin B Farms
Name _____

Case number (*If known*) _____

No. Go to Part 9.

Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>2003 Dodge Truck</u>	\$0.00		\$8,000.00
47.2.	<u>2014 Ram 3500 Work Truck</u>	\$0.00		\$24,000.00
47.3.	<u>1997 F250 Work Truck</u>	\$0.00		\$2,000.00
47.4.	<u>2007 Ford F350</u>	\$0.00		\$4,000.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Trimble TMX 2050 w/ accessories and AG 815 Radio w/ accessories; Filed IQ Cab w/accessories	\$0.00		\$33,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87. \$71,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

Debtor Rockin B Farms _____ Case number (*If known*) _____
Name _____

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor **Rockin B Farms**
Name _____

Case number (*If known*) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$163.26	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$4,690.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$670,300.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$775.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$71,000.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$746,928.26	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$746,928.26

Chattel Security Agreement List - Equipment

Page 1

<u>Borrower:</u>	<i>Rockin B Farms</i>	<u>W/O#</u>					
<u>Client Reference:</u>	<i>Wharton County FSA</i>						
<u>Date:</u>	<i>3/25/2023</i>						
<u>FSA</u>	<u>Line</u>	<u>Item Pic</u>	<u>Serial Number</u>				
<u>No.</u>	<u>#</u>	<u>Quantity Item/Description/Model</u>	<u>Manf. Date</u>				
			<u>Condition</u>				
			<u>Hours Value</u>				
			<u>Appraised Value</u>				
10	9	1	fair	1998	JJC0197337	4241	\$ 19,000.00
11	15	1	poor		JJC0093835	\$ 1,000.00	
12	14	1	fair		JJC0300233	\$ 1,000.00	
13	7	1	good		JJC0067250	\$ 3,500.00	

15	49	1	Maintainer/Caterpillar/Model 12G	good	1993	61M07718	3451	\$ 57,000.00 - Rollin & (FSA)
17	57	1	Truck/IH/Model cabover	fair	1993	1HSRKEMR4 PH488024	1M	\$ 5,000.00 - Rollin &
23	26	1	Hay rake/New Holland/Model HT154	good	2012	236354	\$ 11,000.00	
24	21	1	Round baler/Case IH/Model RB565	good	2017	YHN194210	\$ 11,000.00	
25	59	1	Tractor/Case IH/Model 185 Puma	good	2011	ZBBS05178	\$ 55,000.00	
26	64	1	Square baler/Massey Ferguson/Model 1837	good	2013	M1837ODDH B2258	\$ 13,000.00	Rollin & (FSA)
27	40	2	Grapple/Hoelcher/Model 100	good	2012	04601	\$ 2,750.00	
	42		Grapple/Hoelcher/Model 100	good	2012	04602	\$ 2,750.00	
28	61	1	Accumulator/Hoelcher/Model 1000	good	2012	4283	\$ 8,000.00	
29	30	1	Hay cutter/Massey Ferguson-Hesston Model WR9770	good	2012	AGCM97700DHS 13199	\$ 63,000.00	Rollin & (FSA)
30	33	1	Hay cutter header/Massey Ferguson/ Model 9195	salvage	2012	M9195DHR4221	\$ 6,000.00	
32	56	1	VT/Case IH/Model 335VT with Tiger Crumbler/34'	good	2019	YKD087158	\$ 48,000.00 - Rollin & (FSA)	

Following not listed in original inventory provided list but in actual inventory

68	1	Fuel tank and trailer/AFI/990 gallons Note: damaged-leaks-in issue with insurance company	fair	2021	1A91A1823HA 917084	\$ 4,000.00 - Rocklin B (FSN)
19	1	Header/Case IH/Model 1020	poor		JJC0223336	\$ 1,000.00 - Rocklin B (FSN)
66	1	Tractor/John Deere/Model 9510R	good	2013	1RW9510RIC	\$ 185,000.00 - Rocklin B (JDF)
27	1	Grain trailer/Fruehauf/Model belly dump	good	1998	IHS5G04220 BM0008710	\$ 10,000.00 - Rocklin B
55	1	Fertilizer rig/shopmade/24 row with central liquid system with nurse tank	good			\$ 19,000.00 - Rocklin B
31	1	Levee disk/Prime/Model 1012/3 pt	good		33549	\$ 3,500.00 - Rocklin B (FSN)

34	1	Ag bag handler/KBH/3 pt	good	BH00177	\$ 1,000.00 - Rocklin B (FSA)
35	1	Seed tender/J&M	good		\$ 3,000.00 - Rocklin B
)	
58	1	Water tank/TankMaster/8400 gal	good	1982	\$ 5,000.00 - Rocklin B
37	1	Levee disk/Athens/Model 2517/3pt	fair	F003049	\$ 1,500.00 - Rocklin B
41	1	Air compressor/Atlas/Model Copco XAS375	good	2010	\$ 6,000.00 - Rocklin B (FSA)
				45000B1312 ARO70770	
52	1	Ditcher/Best Manufacturing/3 pt	good		\$ 1,000.00 - Rocklin B (FSA)
53	1	Roller/Fair Oaks/pull type/30'	good		\$ 4,500.00 - Rocklin B
1	1	UTV/Polaris/Model 1000XP	good	2021	\$ 18,000.00 - Rocklin (JCFWU)
				4XARRE997 M8024936	300

33	25	2	Module builder/Big 12/Model 180D	good	2181	\$ 3,500.00
			Module builder/Big 12/Model 180D	good	3569	\$ 3,500.00
			Cotton picker/Case IH/Model CPX 610	fair	FG010502	\$ 12,000.00
			Note: could not see SR# due to bees and can't read hours			
34	63	1	Boll buggy/Big 12/Model VB1993	good	1993	\$ 2,900.00
			Cotton picker/Case IH/Model 2155	fair	532	\$ 3,900.00
			Note: could not see SR# due to bees and can't read hours		1996	JJC0156553
35	24	1	Scraper/Harvey Manufacturing/Model MG12	good	MS120999	\$ 20,000.00
36	62	1				
37	23	1				

*Rocklin
(f/c.)*

Fill in this information to identify the case:

Debtor name Rockin B Farms

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	<i>Column A</i>	<i>Column B</i>
	Amount of claim	Value of collateral that supports this claim
	Do not deduct the value of collateral.	

2.1 First Western Equipment Finance

Creditor's Name

P.O. Box 2068
Minot, ND 58702

Creditor's mailing address

Describe debtor's property that is subject to a lien
Trimble TMX 2050 w/ accessories and AG 815 Radio w/ accessories; Filed IQ Cab w/accessories

\$29,683.35

\$33,000.00

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last 4 digits of account number
01DS

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.2 Jackson County Federal Credit Union

Creditor's Name

309 N. Allen
Edna, TX 77957

Creditor's mailing address

Describe debtor's property that is subject to a lien
2014 Ram 3500 Work Truck

\$14,838.71

\$24,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last 4 digits of account number
7261

Debtor	Rockin B Farms	Case number (if known)
<p>Name</p> <hr/> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/>		
<p>2.3 Jackson County Federal Credit Union</p> <p>Creditor's Name</p> <hr/> <p>309 N. Allen Edna, TX 77957</p> <p>Creditor's mailing address</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred</p> <p>5/4/2021</p> <p>Last 4 digits of account number</p> <p>7325</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/>		
<p>Describe debtor's property that is subject to a lien</p> <p>2021 Polaris</p> <p>\$20,227.85 \$18,000.00</p> <hr/> <p>Describe the lien</p> <p>Purchase Money Security</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/>		
<p>2.4 John Deere Financial</p> <p>Creditor's Name</p> <hr/> <p>6400 NW 86th Street P.O. Box 6600 Johnston, IA 50131</p> <p>Creditor's mailing address</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>1720</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/>		
<p>Describe debtor's property that is subject to a lien</p> <p>9510 JD Tractor</p> <p>\$194,684.88 \$185,000.00</p> <hr/> <p>Describe the lien</p> <p>Purchase Money Security</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/>		
<p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/>		
<p>2.5 Prosperity Bank</p> <p>Creditor's Name</p> <hr/> <p>101 S. Main St. Victoria, TX 77901</p> <p>Creditor's mailing address</p> <hr/> <p>Describe the lien</p> <p>Non-Purchase Money Security</p> <p>\$592,855.30 \$55,000.00</p> <hr/>		

Debtor Name	Rockin B Farms	Case number (if known)
Creditor's email address, if known	Is the creditor an insider or related party?	
Date debt was incurred	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.6 USDA/FSA	Describe debtor's property that is subject to a lien	\$335,126.32
Creditor's Name	Equipment	
711 E. Main Street Alice, TX 78332		
Creditor's mailing address	Describe the lien	
Creditor's email address, if known	Is the creditor an insider or related party?	
Date debt was incurred	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$1,187,416.4 1	
Part 2: List Others to Be Notified for a Debt Already Listed in Part 1		
List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.		
If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.		
Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
First Western Equipment Finance 100 Prairie Center Drive Eden Prairie, MN 55344	Line <u>2.1</u>	
Shoppa's Farm Supply Inc. 25830 US 59 Road El Campo, TX 77437	Line <u>2.4</u>	

Fill in this information to identify the case:

Debtor name **Rockin B Farms**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address David J. Peake 9660 Hillcroft Houston, TX 77096	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred	Basis for the claim: NOTICE PURPOSES ONLY	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address Internal Revenue Service Special Procedures - Insolvency P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred	Basis for the claim: NOTICE PURPOSES ONLY	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Case number (if known)		
Rockin B Farms			
Name			
2.3 Priority creditor's name and mailing address Internal Revenue Service STOP #5026AUS 300 E. 8th St. Austin, TX 78701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred	Basis for the claim: NOTICE PURPOSES ONLY		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.4 Priority creditor's name and mailing address Jackson County Central Appraisal Distric 404 North Allen Street Edna, TX 77957	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred	Basis for the claim: NOTICE PURPOSES ONLY		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5 Priority creditor's name and mailing address Jackson County FSA Office 700 N. Wells, Suite 202 Edna, TX 77957-2765	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred	Basis for the claim: NOTICE PURPOSES ONLY		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6 Priority creditor's name and mailing address Texas Attorney General's Office Bankruptcy-Collections Division P.O. Box 12548 Austin, TX 78711	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred	Basis for the claim: NOTICE PURPOSES ONLY		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Rockin B Farms	Case number (if known)
Name		
2.7	Priority creditor's name and mailing address U.S. Attorneys Office Southern District of Texas 1000 Louisiana, Ste. 2300 Houston, TX 77002	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: NOTICE PURPOSES ONLY
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
2.8	Priority creditor's name and mailing address U.S. Trustee's Office 606 N. Carancahua Suite 1107 Corpus Christi, TX 78476	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: NOTICE PURPOSES ONLY
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
2.9	Priority creditor's name and mailing address USDA Farm Service Agency 2405 Texas Ave. South College Station, TX 77840	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: NOTICE PURPOSES ONLY
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address Bayer Crop Science P.O. Box 204070 Dallas, TX 75320 Date(s) debt was incurred _____ Last 4 digits of account number <u>3015</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2022 Seed</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,720.00
3.2	Nonpriority creditor's name and mailing address Farmers Edge 8301 Cody Dr., Suite C Lincoln, NE 68512 Date(s) debt was incurred _____ Last 4 digits of account number <u>4126</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,039.84

Debtor	Rockin B Farms	Case number (if known)	
Name			
3.3	Nonpriority creditor's name and mailing address Headway Capital 175 W. Jackson Blvd Chicago, IL 60604 Date(s) debt was incurred _____ Last 4 digits of account number <u>5377</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,881.54
3.4	Nonpriority creditor's name and mailing address Helena Agri Enterprises 255 Schilling Blvd., Suite 200 Collierville, TN 38017 Date(s) debt was incurred _____ Last 4 digits of account number <u>8927</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Fertilizer/Chemical</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$147,299.84
3.5	Nonpriority creditor's name and mailing address Shoppa's Farm Supply 25830 US 59 R. EI Campo, TX 77437 Date(s) debt was incurred <u>11/2022</u> Last 4 digits of account number <u>5610</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,532.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a.	\$	0.00
5b.	+	279,473.22

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.	\$	279,473.22
-----	----	-------------------

Fill in this information to identify the case:

Debtor name Rockin B Farms

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease on Backhoe

State the term remaining

**CAT Financial
P.O. Box 730681
Dallas, TX 75373**

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Farm Lease
315 acres in Jackson County, Texas
\$25,550.00**

State the term remaining

**Dos Amigos Gringos, LLC
1107 Grand River Dr.
Richmond, TX 77406**

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Agricultural Sublease Agreement

State the term remaining

**Lolita Packaging, LLC
P.O. Box 5502
Victoria, TX 77903**

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

Agricultural Lease Agreement

State the term remaining

**Tejano Farms
P.O. Box 5502
Victoria, TX 77903**

List the contract number of any government contract

Debtor 1 **Rockin B Farms**
 First Name _____ Middle Name _____ Last Name _____ Case number (*if known*) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>2.5. State what the contract or lease is for and the nature of the debtor's interest</p> <p>Farm Lease 1958.49 acres in Jackson County, Texas \$146,725.68</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>		TK Partners P.O. Box 570 Palacios, TX 77465
<p>2.6. State what the contract or lease is for and the nature of the debtor's interest</p> <p>FSA Contracts</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>		USDA/FSA 711 E. Main Street Alice, TX 78332
<p>2.7. State what the contract or lease is for and the nature of the debtor's interest</p> <p>Farm Lease (Edna Lease) 111 acres \$2,553.00</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>		William Baker and Mary McManus 15303 Bonita Springs Houston, TX 77083

Fill in this information to identify the case:

Debtor name Rockin B Farms

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	USDA/FSA	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	First Western Equipment Finance	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	Jackson County Federal Credit Union	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	Jackson County Federal Credit Union	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	John Deere Financial	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Rockin B Farms

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor	Column 2: Creditor
---------------------------	---------------------------

2.6 Jacob & Brooke Belicek 2517 FM 1822 Edna, TX 77957 Prosperity Bank D 2.5 E/F _____ G _____

Fill in this information to identify the case:

Debtor name **Rockin B Farms**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For year before that:

From 1/01/2021 to 12/31/2021

Operating a business

\$1,044,136.00

Other _____

For the fiscal year:

From 1/01/2020 to 12/31/2020

Operating a business

\$242,836.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

3.1. BH Genetics
5933 FM 1157
Ganado, TX 77962

4/17/23

\$7,200.00

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

Debtor **Rockin B Farms**Case number *(if known)*

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. Nutrien Ag Solutions P.O. Box 670 Wharton, TX 77488	4/12/2023 4/19/2023	\$23,629.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. United Ag 907 S. Wharton St. El Campo, TX 77437	2/8/23 3/14/23 4/13/23	\$12,622.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

Debtor Rockin B Farms

Case number (if known) _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>	Dates of loss	Value of property lost
Cotton and Corn Severe Drought	Corn: \$220,437 Cotton: \$609,551	May and June, 2022	\$1,165,205.61

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Mullin Hoard & Brown, L.L.P. P.O. Box 2585 Lubbock, TX 79408	Attorney Fees	4/25/2023	\$20,000.00

Email or website address
drl@mhma.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Debtor Rockin B Farms Case number (if known) _____

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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Debtor **Rockin B Farms**Case number (*if known*) _____**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.

Yes. Provide details below.

Case title
Case number

Court or agency name and address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.

Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

No.

Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Debtor	Rockin B Farms	Case number <i>(if known)</i>	
Business name address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Dates business existed			
26. Books, records, and financial statements			
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.			
<input type="checkbox"/> None			
Name and address		Date of service From-To	
26a.1. Mark Farquhar Farquhar Financial Services 700 N. Wells Edna, TX 77957		2021 - Present	
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.			
<input type="checkbox"/> None			
Name and address		Date of service From-To	
26b.1. USDA/FSA 711 E. Main Street Alice, TX 78332		3/2023 and prior	
26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.			
<input checked="" type="checkbox"/> None			
Name and address		If any books of account and records are unavailable, explain why	
26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.			
<input type="checkbox"/> None			
Name and address			
26d.1. Prosperity Bank 101 S. Main St. Victoria, TX 77901			
26d.2. New First National 700 N. Wells Edna, TX 77957			
26d.3. First State Bank of Louise 101 E. York St. Ganado, TX 77962			
26d.4. Ag Resource Management			

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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Debtor **Rockin B Farms**

Case number (if known) _____

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 Chattel Resources	3/25/2023	\$2,110,855
<hr/>		
Name and address of the person who has possession of inventory records Rockin B Farms/Jacob Belicek 2517 FM 1822 Edna, TX 77957		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jacob Belicek	2517 FM 1822 Edna, TX 77957	General Partner	50%
<hr/>			
Name	Address	Position and nature of any interest	% of interest, if any
Brooke Belicek	2517 FM 1822 Edna, TX 77957	General Partnr	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

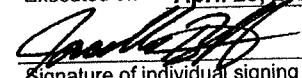
Name of the pension fund	Employer Identification number of the pension fund
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Debtor Rockin B FarmsCase number (*if known*) _____**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2023

Signature of individual signing on behalf of the debtor

Jacob Belicek

Printed name

Position or relationship to debtor General PartnerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes